

METALS EXPLORATION PLC

Posting of Annual Report and Notice of AGM

Metals Exploration plc (AIM: MTL) ("Metals Exploration" or "the Company"), the natural resources exploration and development company with assets in the Pacific Rim region, announces that the Company's Annual Report and Accounts for the year ended 31 December 2018, together with the notice of the Company's annual general meeting ("AGM") have been posted to shareholders and are available on the Company's website at <https://www.metalsexploration.com/>.

The AGM of the shareholders of the Company will be held on Tuesday 25 June 2019 at 15:00 BST at the Company's registered office address c/o Kerman & Co LLP, 200 Strand, London WC2R 1DJ.

For further information, please visit or contact www.metalsexploration.com

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